



John T. Boyd Company – Experience Profile

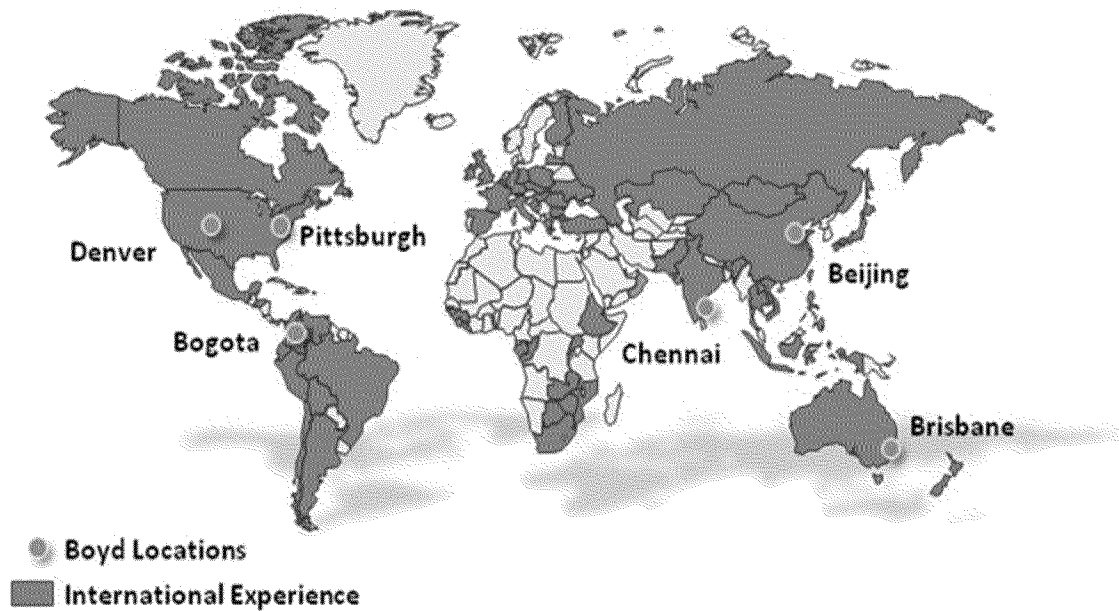
BOYD is a leading mining consultant to the international mining industry due to our reputation for independent reporting and our proven expertise in all aspects of surface and underground mining.

We employ a diverse team of senior professionals with extensive hands-on operating experience to address all aspects of the international minerals industry:

- ☐ **Technical evaluations including both underground and surface**
- ☐ **Exploration Design and Field Oversight.**
- ☐ **Geologic Modeling.**
- ☐ **Resource and Reserve Estimation and Reporting to International Standards.**
- ☐ **Mining and Processing Operations Assessment and Optimization.**
- ☐ **Surface and Underground Mine Planning.**
- ☐ **Geotechnical Mine Design.**
- ☐ **Environmental Assessments.**
- ☐ **Transportation Logistics.**
- ☐ **Market Analysis.**
- ☐ **Corporate Strategic Planning.**
- ☐ **Mineral Valuation to Support Internal or External Project Financing.**
- ☐ **Minerals, Coal, and Aggregate Related Expert Technical Reports and Expert Witness Services.**



BOYD has continually diversified over the past 70 years, both in geographical scope (60+ countries) as well as industries serviced, as summarized below:



RELEVANT BOYD WORK EXPERIENCE

Coal	Aggregates	Industrial Minerals	Metals	Natural Gas
Anthracite	Dolomite	Bauxite	Copper	Coalbed Methane
Bituminous	Limestone	Borax	Gold	Conventional Gas
Subbituminous	Marble	Dolomite	Iron	FracSands
Lignite	Sand and Gravel	Frac Sands	Lead	Shale Gas
Brown Coal		Gypsum	Molybdenum	
Lignite		Industrial Sands	Nickel	
Waste Fuel		Lime	Rare Earth Metals	
		Limestone	Silver	
		Marble	Tin	
		Mineral Sands	Tungsten	
		Phosphate	Uranium	
		Potash	Zinc	
		Salt		
		Soda Ash		
		Trona		

Website: www.jtboyd.com

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We have extensive experience with domestic and international mining operations and in preparing Competent Person's Reports (CPR), Qualified Person's Reports (QPR), and Independent Technical Reports (ITR) for international financing purposes and for stock exchange filings. We are fully knowledgeable of the listing requirements of the Hong Kong Stock Exchange (HKEx), London Stock Exchange (and AIM), Australian Stock Exchange (ASX), Toronto Stock Exchange (TSX), and Singapore Stock Exchange (SGX). These exchanges generally require technical reports to comply with internationally recognized reporting guidelines such as NI 43-101 (Canadian Requirements), Australasian Code for Reporting of Exploration Results, Mineral Resources, and Ore Reserves (JORC Code), and US Securities and Exchange Commission (SEC) Guide 7 Rules, etc, with regard to mining operations.

We have worked with and/or for virtually all of the major international banks, and many investor syndicates, private equity funds as well as family offices. Numerous financial agencies have used our services to opine on major property/mine operations and prepare bankable documents accepted and used with confidence by major financial institutions and other investors around the world. Not only are our services engaged for due diligence analysis and operations assessments, increasingly we are being asked by financial houses for technical "work-outs" of troubled investments.

Finally, our services are frequently engaged by the legal profession for Expert Technical Analysis and Reports and Expert Witness testimony. Client companies include many of the largest law firms in the world. Our experience spans dozens of cases in state, and federal jurisdictions, as well as many international venues, including ICSID Tribunals.